Income Verification Form

Thank you for choosing Ecolibrium3 to help improve the energy efficiency of your home!

Our program is funded through the Community Development Block Grant program administered by the City of Duluth and supported by the U.S. Department of Housing and Urban Development (HUD). As such, we are required to document income and other demographic information. The table on the right shows the 2024 HUD income qualification limits for various household sizes.

Please fill out this form to the best of your ability. You must also sign and date this application at the bottom of the last page.

HOUSEHOLD SIZE	ANNUAL INCOME ELIGIBILITY 2024
1	\$53,350
2	\$60,950
3	\$68,550
4	\$76,150
5	\$82,250
6	\$88,350
7	\$94,450
8	\$100,550

PART 1: PERSONAL INFORMATION

First Name	Mi	ddle Initial La	st Name			
Property Address						
City	State	Zip Code	County			
Preferred Phone # Email Address						
 How many people in your household had income in the past 3 months? 						

- Do you own your home? (Check one): Yes No
- Have you had AEOA Weatherization performed since 1994? Yes No I don't know

PART 2: HOUSEHOLD INFORMATION

Including yourself, list all household members. Attach a separate sheet if necessary.

HOUSEHOLD MEMBER NAMES	SOCIAL SECURITY NUMBER	DATE OF BIRTH (MM/DD/YY)	HISPANIC (Y/N)	RACE (SEE BELOW)	SEX (M/F)	YEARS OF SCHOOL	HAVE INCOME (Y/N)	DISABLED* (Y/N)
1.								
2.								
3.								
4.								
5.								
6.								
7.								

*Disability: a physical or mental impairment that substantially limits one or more major life activities.

W= White B= Black/African American A= Asian I= American Indian/Alaskan Native				
N= Native Hawaiian/Other Pacific Islander IW= American Indian/Alaskan Native & White				
AI= Asian & White BA= Black/African American & White				
IB= American Indian/Alaska Native & Black O= Other Multi-Racial (not identified on this list)				

PART 3: PROOF OF INCOME AND BENEFITS

Check all the sources of income your household receives. Send copies of most recent federal tax return and proof of gross income for the past 3 complete months for all household members. **Your application will be delayed if you do not include proof of income.**

TYPE OF INCOME	DOCUMENTATION
Wages Not including wages earned by children in grades K-12	3 months' worth of the most recent paystubs Other, explain:
Government or Retirement Benefits Other: MN Family Investment Program, Unemployment, Worker's Compensation, MN Supplemental Aid, Divisionary Work, Food Support, General Assistance, Earned Income Tax Credit, Pension/Annuity, Long/Short Term Disability	SS or VA benefits letter Retirement fund statement/letter detailing monthly payment amount Other, explain:
Self-Employment Including Farm Income, Rental Income, Interest or Dividend, Contract for Deed, Farm Income	2 years' worth of the most recent tax returns with business profit/loss information Other, explain:
Other Including Tribal Bonus or Per Capita Payments	Explain:

Provide the following information for any household members listed in Part 1 who earn income.

HOUSEHOLD MEMBER NAMES	INCOME SOURCE/EMPLOYER NAME	DATE STARTED	DATE ENDED
1.			
2.			
3.			
4.			

I certify that the above information on this form is accurate and complete. By signing below I give my consent to share this information with various funding sources, such as city, state, and federal agencies to help meet funding requirements.

Signature:

Date:

Note: Eco 3

Minnesota Data Privacy Act/Tennessen Warning:

The Minnesota Data Privacy Act requires that certain information you provide on this form remains as private data. The information about you that is collected on the Ecolibrium3 Income Verifiction Form will be classified as private data. Private data about you will be accessible only to you and the personnel who comply with program and reporting requirements. The data you provide is needed to: identify you; contact you in case of random program or energy use evaluation; comply with certain federal and state reporting requirements; evaluate program effectiveness; and administer the Ecolibrium3 rebate program. If you choose to supply all of the requested data, your application will proceessed on a first-come, first-served basis in accordance with the unreserved-rebate program guidelines. If you refuse to supply data requested on the income verification form, your application cannot be processed. Disclosure of Social Security Number for the primary applicant is required. If you do not provide your verifiable Social Security Number, your application cannot be processed. AUTHORITY: Section 205(c)(2)(C)(i) of the Social Security Act, 42 U.S.C. § 405(c)(2)(i)

Complete and return to: Ecolibrium3 2014 W 3rd Street Duluth, MN 55806 or email to energy@ecolibrium3.org ecolibrium3.org | 218-203-0464